

Schedule B – Interests in Corporations and Partnerships

1. Did you have any interest in any corporations, partnerships, limited liability partnerships (LLPs), or limited liability companies (LLCs) during the reporting period whether or not the entity did business with the State, M-NCPPC, Montgomery County, or Prince George's County?

No. Go to the next schedule. Yes. Answer the questions below.

If yes: A separate Schedule B will be required for each additional interest you need to disclose. Answer each question below.

2. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: _____

3. Does the stock of the corporation trade on a stock exchange?

Yes
 No. Provide the legal address of the corporation's principal office: _____

4. Is the interest held directly by you or is it attributable to you? (See the FDS Instructions for definition of "attributable").

Directly Attributable

5. Do you hold the interest in your name alone, or is it held jointly?

In your name alone
 Jointly. If jointly, provide the percentage of your interest _____%

6. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.)

Type: _____

Dollar Value of Shares: \$ _____ or Number of Shares: _____

7. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgage, liens, contracts, options, etc.)

No Yes

If yes, provide the name of the entity holding the encumbrance: _____

8. Did you acquire an interest in the entity during the reporting period?

No. Go to question 9.

Yes. Answer questions 8A to 8D

8A. In what month was the interest acquired? _____

8B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.)

8C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage): _____

8D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
\$ _____

9. Have you transferred any interest in this entity during the reporting period?

No. Go to the next schedule.

Yes. Answer questions 9A to 9C.

9A. What portion of the interest was transferred? _____ %

9B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property): \$ _____

9C. To whom did you transfer your interest in the entity? _____

NOTICE:

Do you need to disclose more than one interest per question 1 of this schedule?

If yes, please disclose it by completing an additional copy of this schedule for each additional interest. Include each additional schedule as part of your FDS submission. Additional blank copies of this schedule and detailed FDS Form Instructions can be obtained from: <https://www.mncppc.org/fds/>.