## M-NCPPC GROUP LIFE INSURANCE PLAN BENEFICIARY DESIGNATION FORM

SECTION I. Employee Information		
Name (Last Name, First Name, MI)		
Employee ID#	Employee Email	
SECTION II. Beneficiary Information		
Name	R	elationship
Address		ela cionismp
Primary Beneficiary for:		
☐ Basic Life ☐ AD&D ☐ Supplemental L	ife ☐ ALL Lines of Coverage: Life (Basic/AD&D/S	upplemental%
Contingent Beneficiary for:		
☐ Basic Life ☐ AD&D ☐ Supplemental L	ife ☐ ALL Lines of Coverage: Life (Basic/AD&D/S	upplemental%
Name	R	elationship
Address		
Primary Beneficiary for:		
☐ Basic Life ☐ AD&D ☐ Supplemental L	ife   ALL Lines of Coverage: Life (Basic/AD&D/S	upplemental%
Contingent Beneficiary for:	ife All Lines of Coverage Life (Pecie/ADSD/S	upplemental %
☐ Basic Life ☐ AD&D ☐ Supplemental L	ife  ALL Lines of Coverage: Life (Basic/AD&D/S	uppiementai  %
Name	R	elationship
Address		
Primary Beneficiary for:		
□ Basic Life □ AD&D □ Supplemental L	ife ☐ ALL Lines of Coverage: Life (Basic/AD&D/S	upplemental%
Contingent Beneficiary for:		
☐ Basic Life ☐ AD&D ☐ Supplemental L	ife ☐ ALL Lines of Coverage: Life (Basic/AD&D/S	upplemental%
SECTION III. Signature		
	I designate the beneficiary(ies) listed on this form in the ev	ent of my death
Employee Signature	Date	
For Office Use Only: HRIS:	Verified:	

## INSTRUCTIONS FOR COMPLETING YOUR DESIGNATION OF BENEFICIARY FORM

- 1. Complete Section I with your Employee Information: Name, Employee ID and Employee Email.
- 2. Complete the Beneficiary Information in Section II. *If you need more space, attach an additional sheet of paper with all of the required information. Be sure to sign and date the additional sheet of paper.* 
  - Add the Name, Relationship and Address for each beneficiary.
  - Note whether the beneficiary is Primary and/or Contingent.
  - A Primary Beneficiary is your first choice to receive proceeds in the event of your death. If any primary beneficiary predeceases you, his/her portion of the proceeds will be distributed equally between any remaining primary beneficiaries. The total percentage designated for all primary beneficiaries must equal 100%.
  - The Contingent Beneficiary is your second choice to receive proceeds if all of your Primary Beneficiaries are not living at the time of your death. If any contingent beneficiary listed are not living at this time, his/her share of the proceeds will be distributed equally between any remaining contingent beneficiaries. The total percentage designated for all contingent beneficiaries must equal 100%.
  - Check the plan(s) from which the named beneficiary, Primary or Contingent, is to receive proceeds in the event of your death. You may assign different beneficiaries (Primary and Contingent) for:
    - Basic Life Insurance and/or,
    - Accidental Death and Dismemberment (AD&D) and/or
    - Supplemental Life Insurance, if applicable
- 3. In Section III sign and date the form.
- 4. Return the completed Designation of Beneficiary Form with your signature and date to the Health & Benefits Office:

Email: benefits@mncppc.org

Mail: M-NCPPC, Health & Benefits Office 6611 Kenilworth Avenue, Suite 404 Riverdale, MD 20722

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Fax: 301-454-1687

5. If you have any questions about designating your beneficiary(ies) for the Group Life Insurance plans, contact the Health & Benefit Office (301-454-1694 or benefits@mncppc.org).

See the next page for an example of how to complete Section II. - Beneficiary Information

## **EXAMPLE - DESIGNATION OF BENEFICIARY**

In this example, the employee has \$50,000 Basic, \$50,000 AD&D, and \$100,000 Supplemental Life Insurance coverage.

## Proceeds assigned:

- Basic: Primary -50% to Jane Doe, Sister and 50% to John Doe, Brother Contingent – 100% to Cousin, Sara Smith
- AD&D: Primary -50% to Jane Doe, Sister and 50% to John Doe, Brother Contingent – 100% to Cousin, Sara Smith
- Supplemental: Primary 100% to Sara Smith, Cousin Contingent – 100% to Brother, John Doe
- Total percentage of proceeds for each Plan whether designated as Primary or Contingent must equal 100%.

SECTION II. Beneficiary Information			
Name Jane Doe	Relationship Sister		
Address 112233 Rose Court, Anywhere NY, !7402			
Primary Beneficiary for:  ☐ Basic Life ☐ ALL Lines of Coverage: Life (Basic/AD&D/Supplemental)		50%	
Contingent Beneficiary for:			
☐ Basic Life ☐ A&D ☐ Supplemental Life ☐ ALL Lines of Coverage: Life (Basic/AD	&D/Supplemental	0/	
		%	
Marca Jako Dan	Deletienelie Due	t la au	
Name John Doe	Relationship Brother		
Address 334456 Monroe Avenue, Somewhere, CT 32904			
Primary Beneficiary for:			
☐ Basic Life ☐ AD&D ☐ Supplemental Life ☐ ALL Lines of Coverage: Life (Basic/AD&D/Supplemental		50 %	
Contingent Peneficiany for:			
Contingent Beneficiary for:  ☐ Basic Life ☐ AD&D ☑ Supplemental Life ☐ ALL Lines of Coverage: Life (Basic/AD&D/Supplemental		100 %	
Name Sara Smith Relation		sin	
Address 888001 Goose Lane, Everywhere, VT 23087			
Primary Beneficiary for:			
☐ Basic Life ☐ AD&D 🔼 Supplemental Life ☐ ALL Lines of Coverage: Life			
(Basic/AD&D/Supplemental		<u>100 %</u>	
Contingent Beneficiary for:			
☐ Basic Life ☐ AD&D ☐ Supplemental Life ☐ ALL Lines of Coverage: Life (Basic/AD&D/Supplemental			
		100%	